



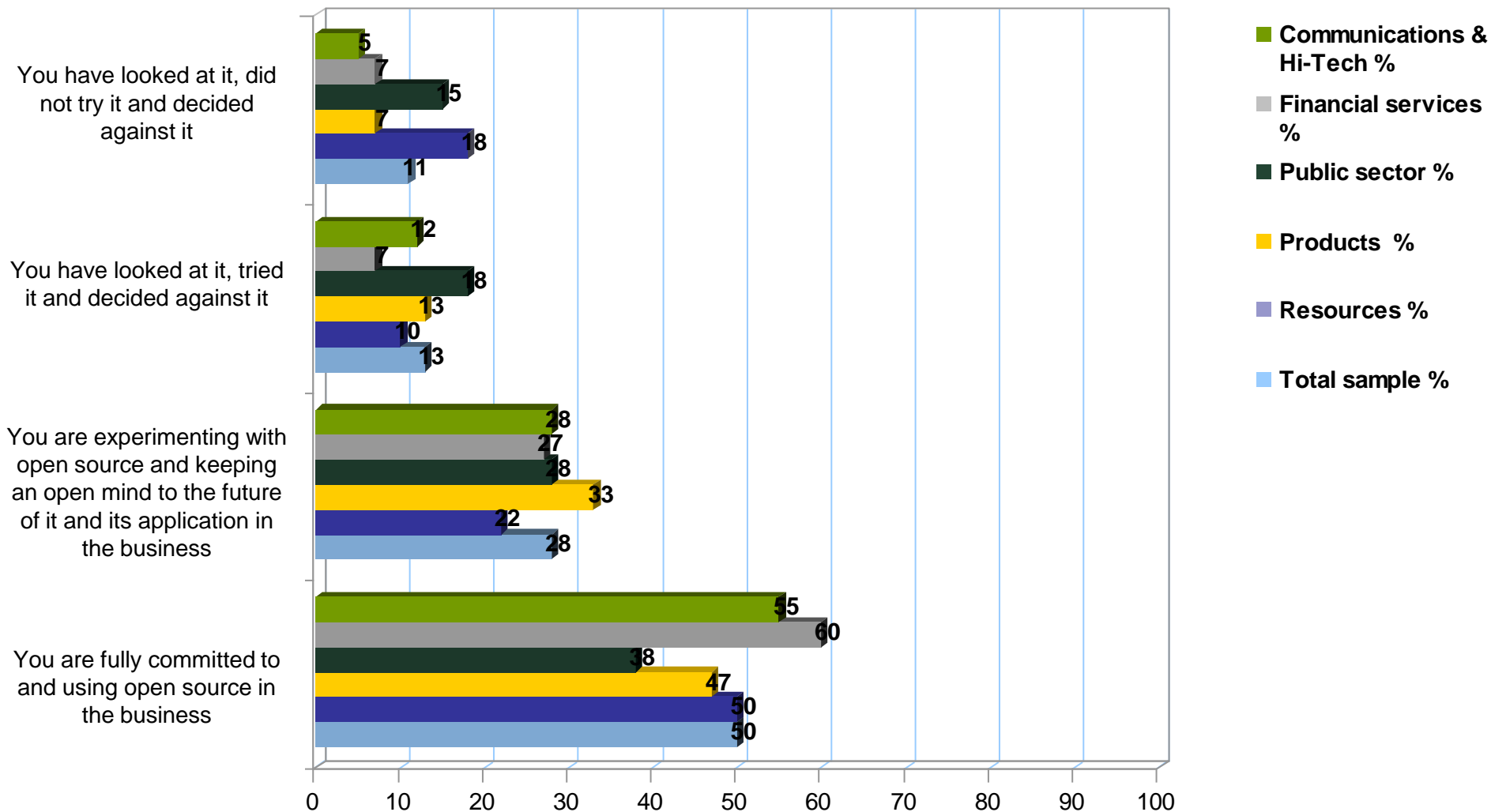
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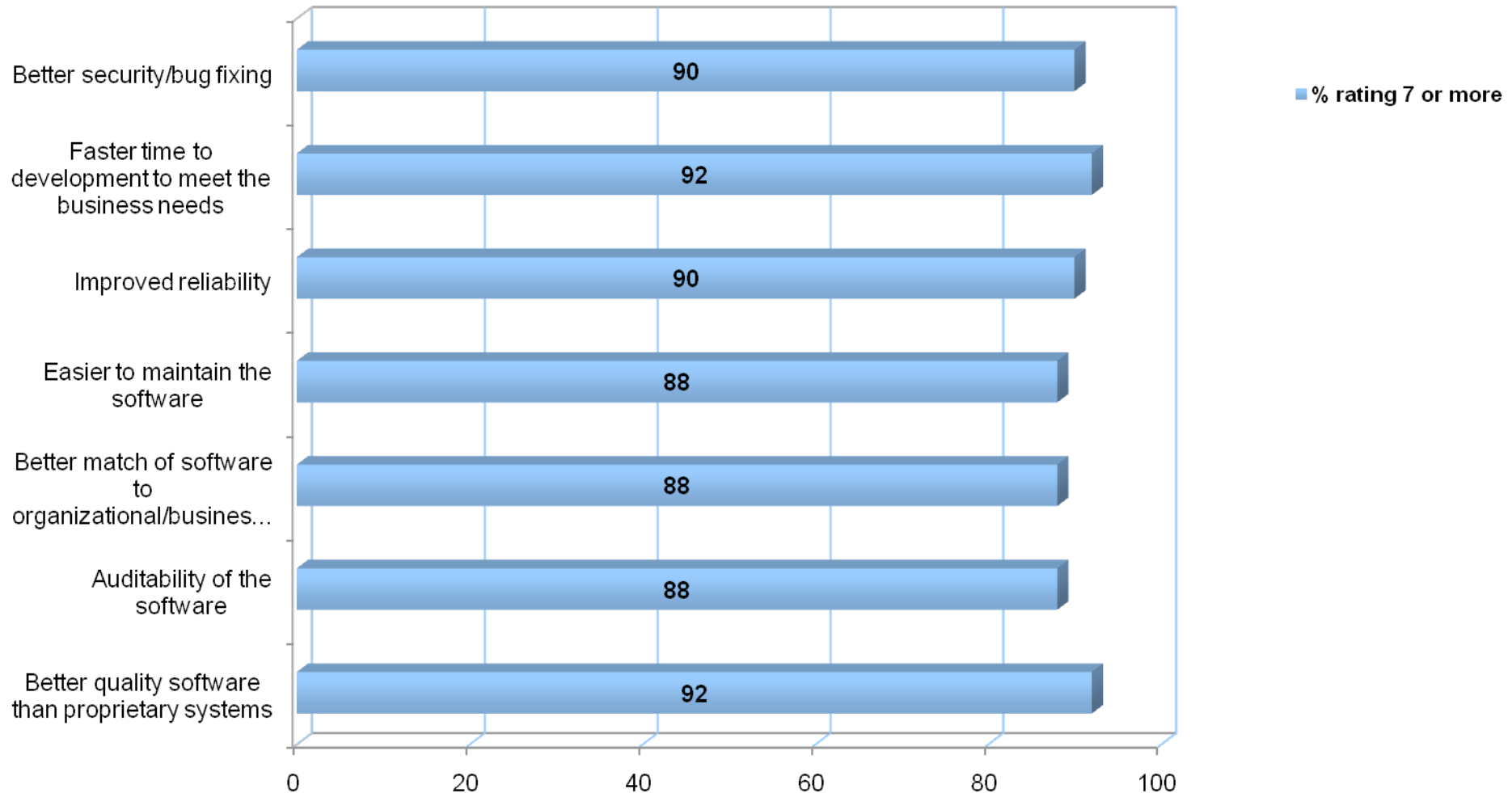
Accenture Open Source Research
Industry Findings

August 2010

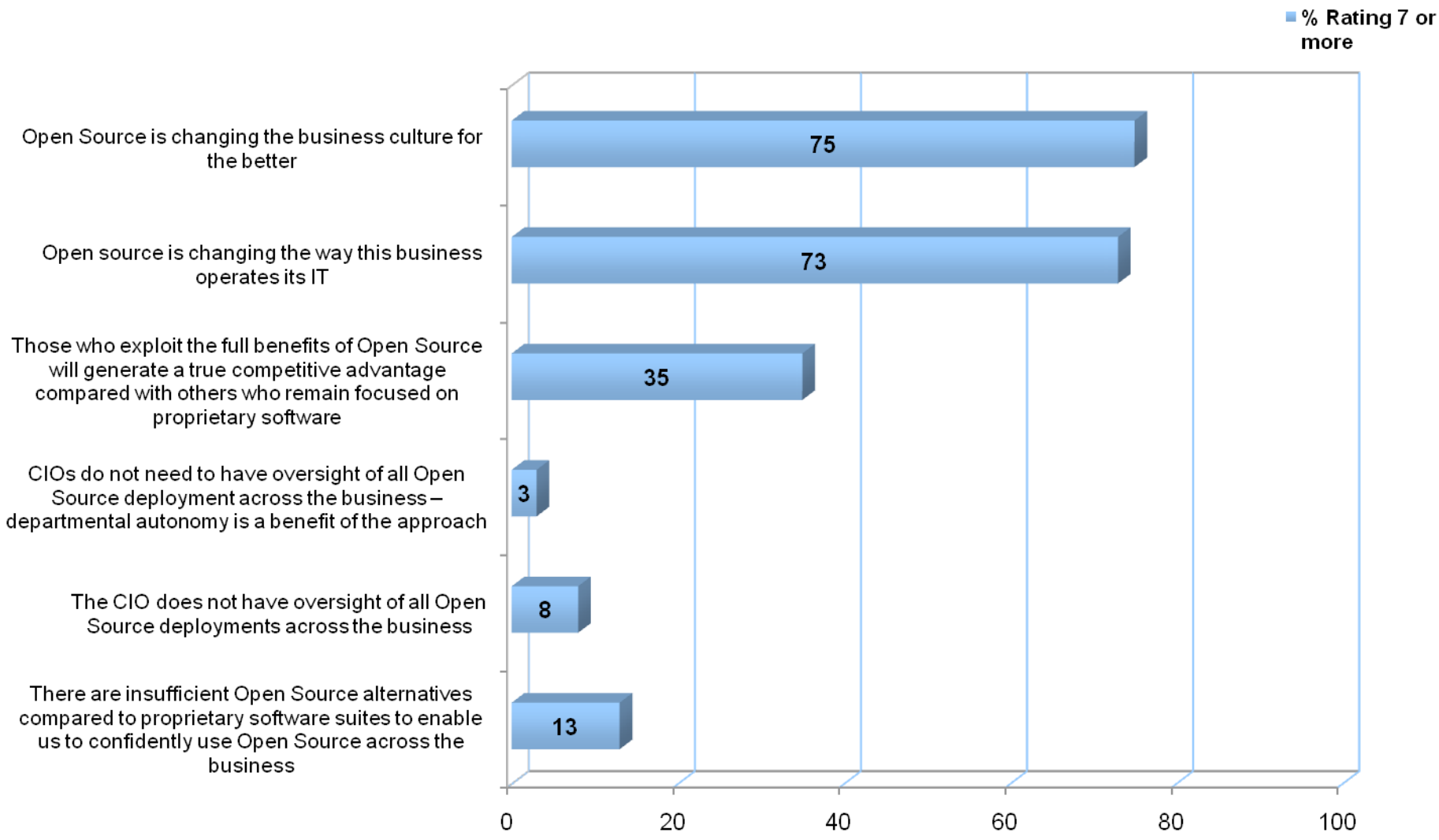
The financial services sector leads the way in full commitment to and use of open source while public sector lags behind



The public sector sees both better quality software and faster time to development as key benefits for using open source



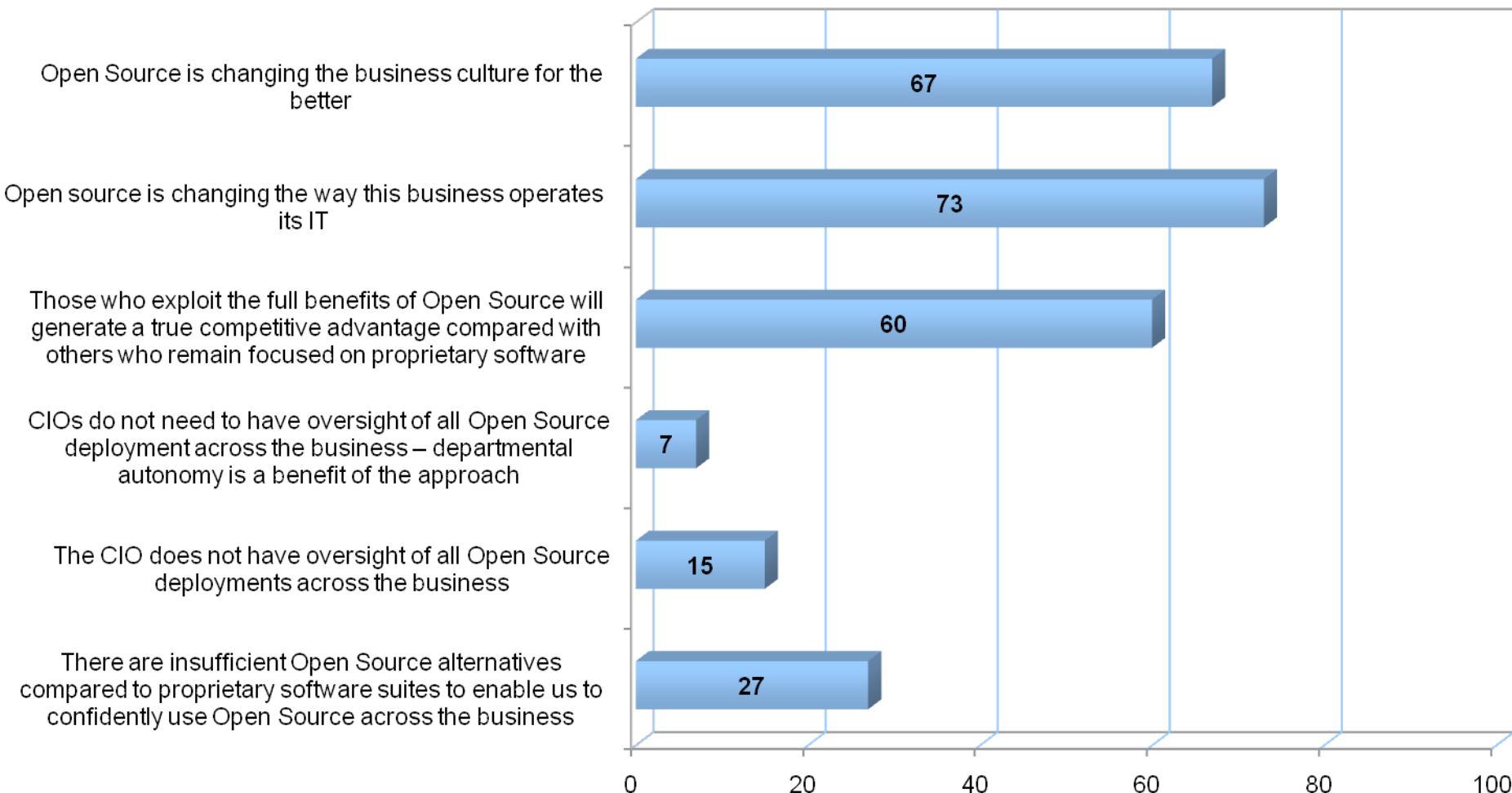
Products companies believe open source is changing the way business operates its IT



Public sector organizations believe open source is changing the way business operates its IT



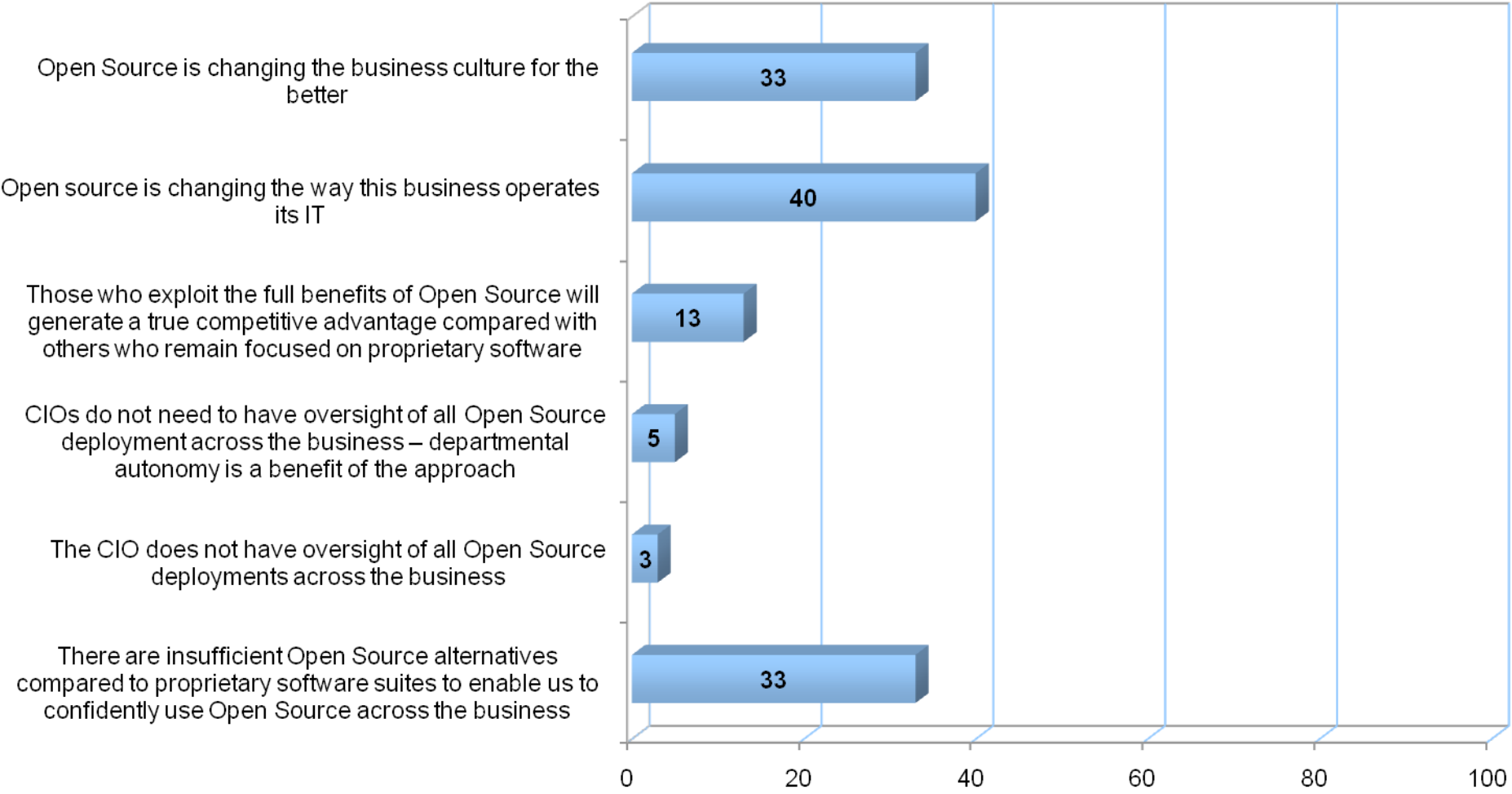
■ % Rating 7 or more out of 10



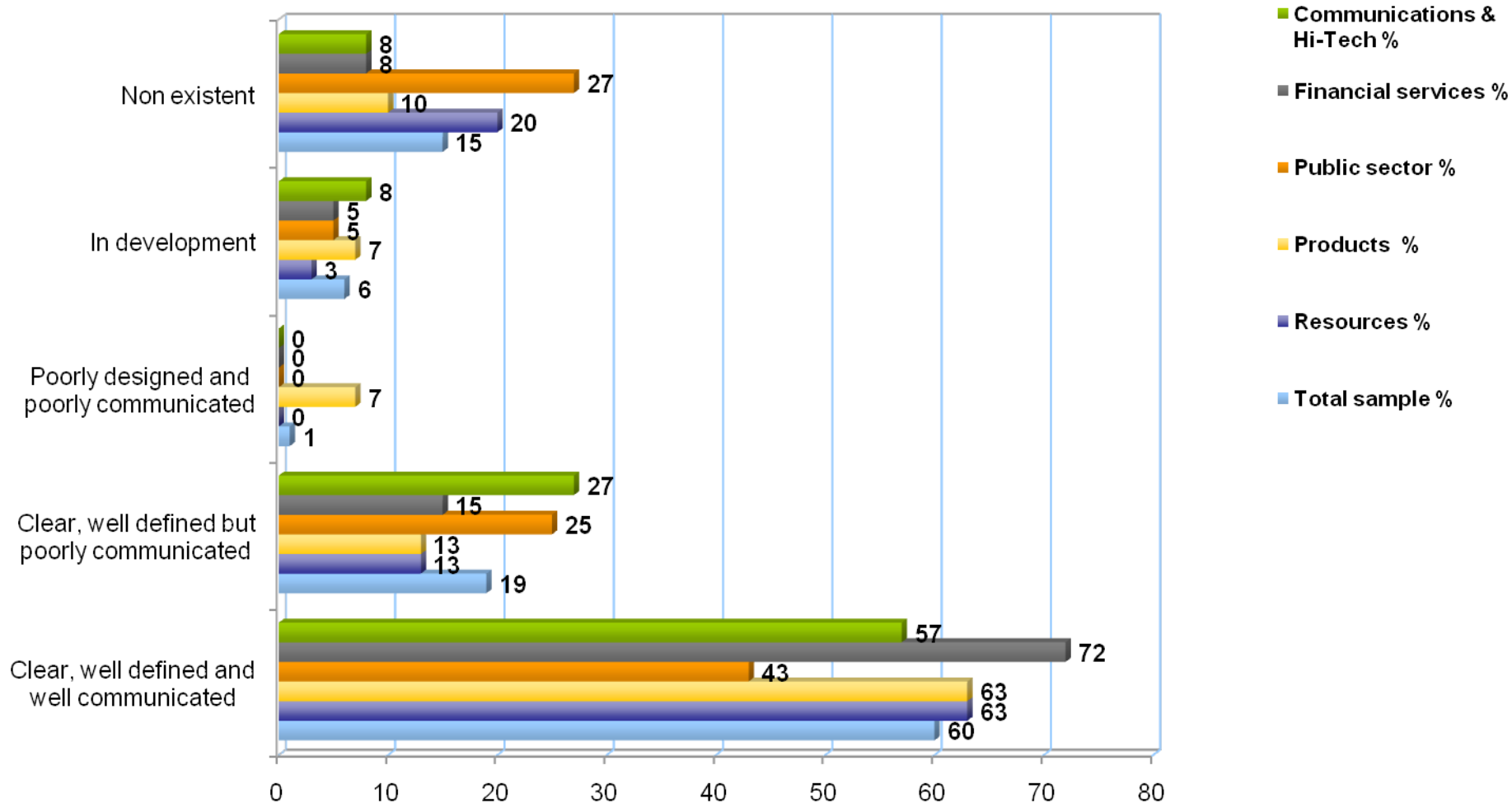
Less than half of financial services companies believe open source is *changing the way business operates its IT*



■ % Rating 7 or more out of 10



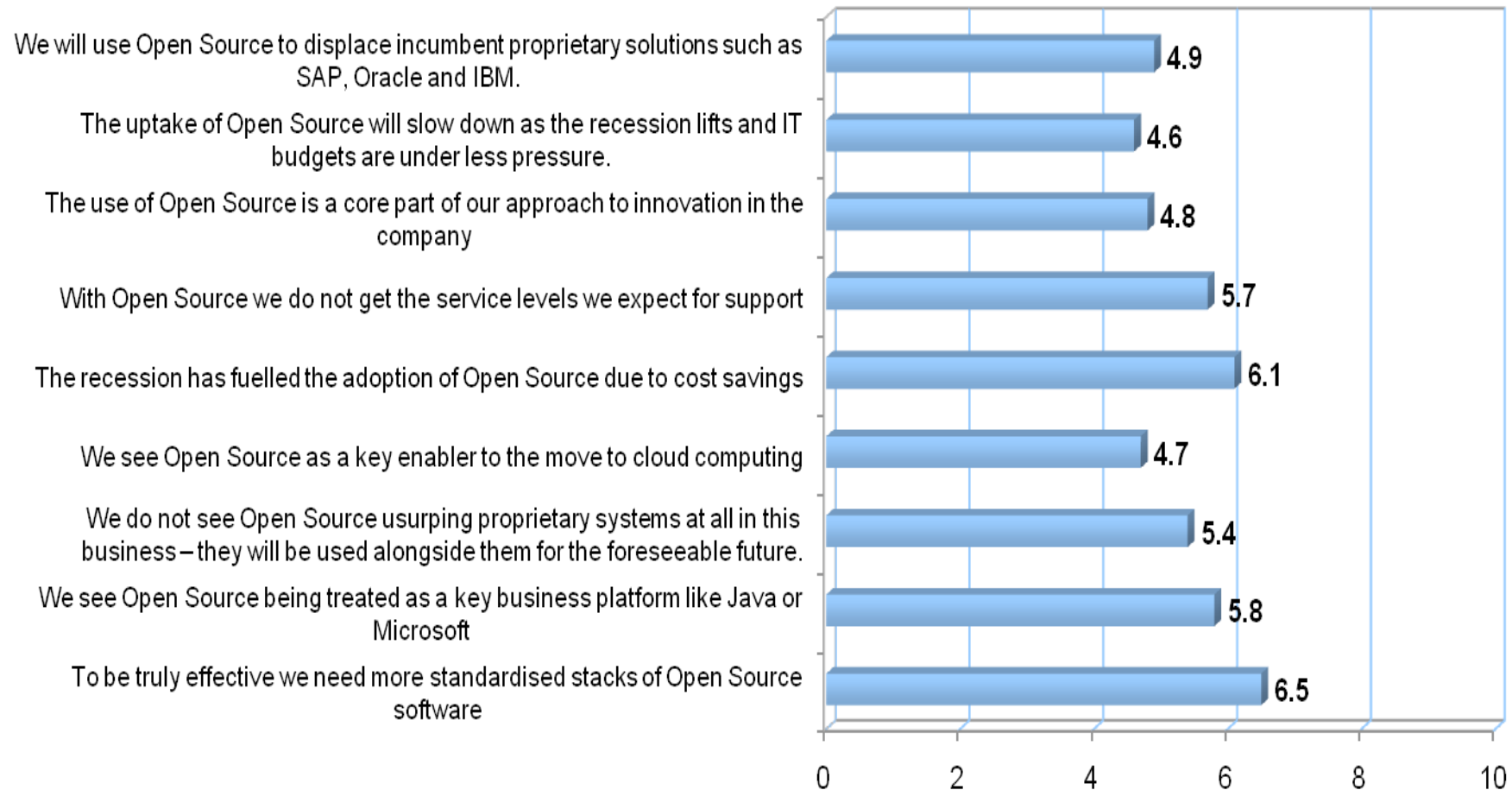
A majority of financial services say their open source license policies are clearly communicated compared to less than half of public sector organizations



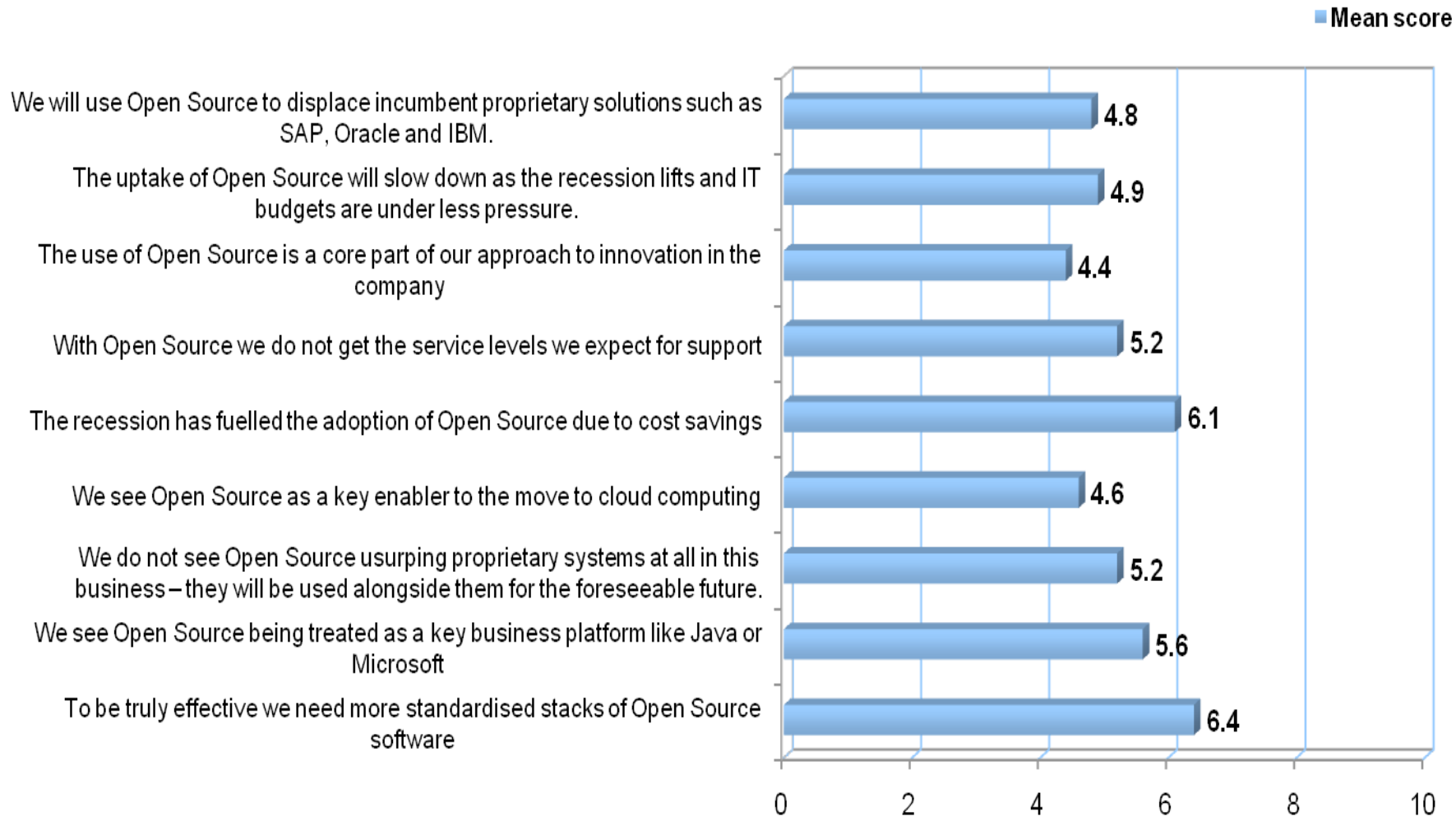
Resources respondents strongly agree that *the recession has fuelled the adoption of Open Source due to cost savings*



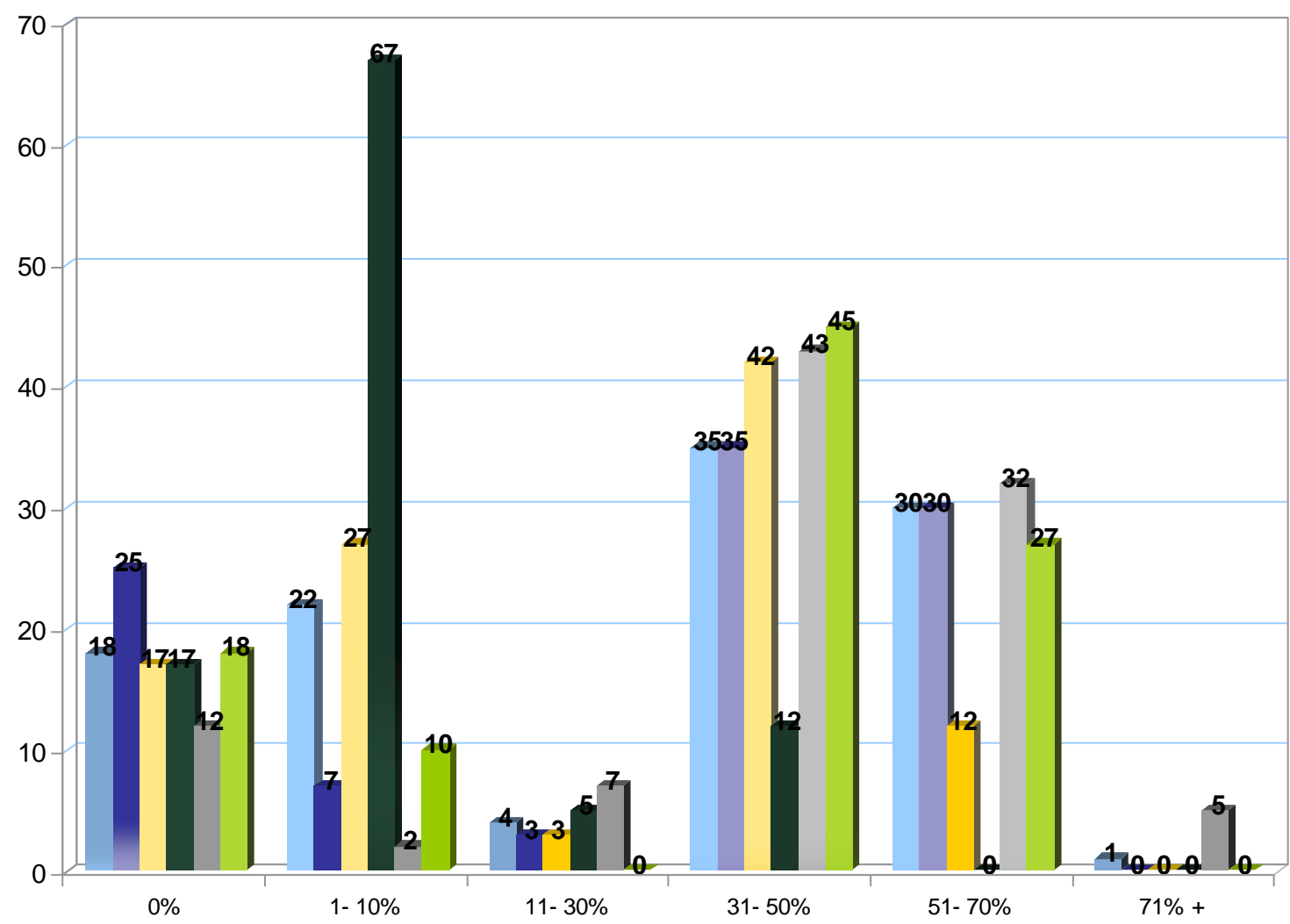
■ Mean score



Financial services respondents strongly agree that *the recession has fuelled the adoption of Open Source due to cost savings*



The public sector cites an average of only 10 % savings over the lifetime of an open source solution while financial services cite as high as 44 %



- Total sample %
- Resources %
- Products %
- Public sector %
- Financial services %
- Communications & Hi-Tech %

Mean percentages –
 Total sample: 30%
 Resources: 34%
 Products: 26%
 Public sector: 10%
 Financial services: 44%
 Comms/Hi Tech: 35%

Public sector and products companies say there will be an increase of 21% or more in their use of open source in the next two years

